



# STOCK MARKET ANALYSIS



- **The market ended lower in a volatile session on October 11, with Nifty closing below 25,000.**
- **Sensex fell by 230.05 points (-0.28%) to 81,381.36; Nifty was down by 34.20 points (-0.14%) to 24,964.30.**
- **The auto, bank, power, and realty sectors each declined by 0.5%, while the IT, metal, pharma, and media sectors saw gains ranging from 0.5% to 1%.**



- **The top Nifty losers were M&M, TCS, ICICI Bank, Cipla, and Power Grid Corp.**
- **Top Nifty Gainers: Trent, Hindalco Industries, HCL Technologies, Tech Mahindra, and ONGC.**
- **Midcap and Smallcap are BSE midcap and smallcap indices rose by 0.5% each.**



- **India's oil consumption fell for the second consecutive month, which may impact global crude oil prices already affected by weak Chinese demand.**
- **India is the third-largest oil consumer and accounts for about 5% of global demand, compared to China's 15%.**
- **Eight companies, including Jindal Power, Vedanta, and CESC, are bidding to acquire Hiranmaye Energy Limited, with the auction set for mid-October and a reserve price of Rs. 1,300 crores.**