

MARKET EVENTS LAST WEEK

1. Major exchanges disrupted by Microsoft's "Blue Screen of Death" outage, NSE & BSE remained unaffected, LSE slipped 1%.
2. Nifty 50 hit a record high of 24,837.75, while the Sensex scaled a fresh peak of 81,522.55
3. S&P 500 posted a new record high of 5669.67



4. Nasdaq had its worst single day hit on Thursday since 2022
5. Markets majorly driven by 2 sectors, PSUs being more volatile & IT stocks lead rally.
6. Asian Development Bank retains India's growth forecast at 7% for FY25
7. Sanstar IPO fully subscribed within two hours of bidding process, retail portion booked 2X