



HINDUSTAN ZINC
Zinc & Silver of India



HINDUSTAN ZINC

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Company Analysis





COMPANY OVERVIEW:

- **Hindustan Zinc is the world's second-largest integrated Zinc producer and 3rd largest Silver producer (800 MT annually).**
- **It holds 75% market share in India's Zinc market.**
- **It is a subsidiary of Vedanta Limited (64.9% stake), Government of India holds 29.5%.**



Q1-FY 2025 FINANCIAL HIGHLIGHTS:

- Revenue: ₹7,893 Cr (+8.3% QoQ, +11% YoY).
- Net Profit: ₹2,345 Cr (+19.4% YoY).
- EPS: ₹5.55/share (vs ₹4.65 YoY).
- EBIT: ₹3,145 Cr (+21% YoY).
- Operating Margin: 38%.
- Debt-to-Equity: 0.84.
- Long-Term Debt/Working Capital: 2.82 (down from 3.65).
- Short-Term Borrowings: ₹4,210 Cr (-50% YoY).
- Long-Term Borrowings: ₹4,246 Cr (+60% YoY).
- Interim Dividend: ₹19/share (₹8,028 Cr total).

STOCK PERFORMANCE:

- **69% 1-year CAGR.**
- **P/E ratio: 27.03 (lowest among peers).**



FUTURE PLANS:

- **Increase Zinc capacity from 1M to 1.5M tonnes this fiscal.**
- **Reduce coal dependency by 50% in 2 years.**
- **Target Middle East market after doubling production capacity to 2M tonnes.**
- **\$2.5B investment to boost production capacity.**